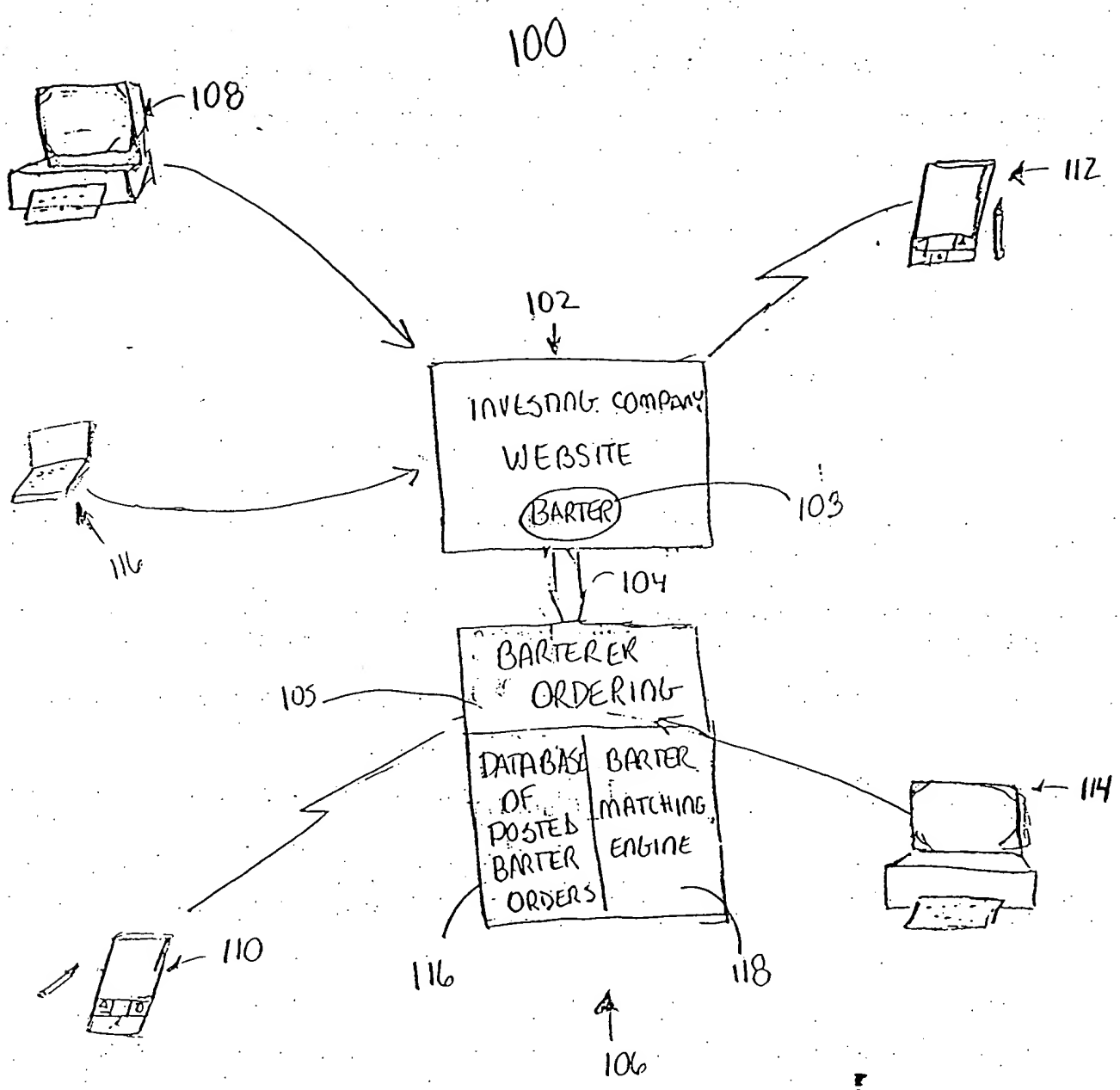
100
108
112
102
INVESTING COMPANY
WEBSITE
BARTER
103
116
104
BARTERER
ORDERING
105
DATABASE
OF
POSTED
BARTER
ORDERS
BARTER
MATCHING
ENGINE
114
110
116
118
106

FIG 1

200

226

BARTERER ORDER

HAVE	QTY	VALUE	WANT	VALUE
DD	45	20	AET	90
228	230	232	234	236

TOEOBO-tWSTZ9

216

BARTER DATABASE

TRANSACTION	HAVE	QTY	VALUE	WANT	VALUE	
2221	AEF	100	MKT	OMX	MKT -2%	← 204
4890	AET*	95	85	DD*	16	← 206
6034	AET*	100	90	DD	MKT	← 208
5564	DD	300	17	AET	74	← 210
9021	DD	110	MKT	RHAT	MKT	← 212
3152	OMX*	30	41	RHAT*	25	← 214
1651	OMX*	35	45	DD	20	← 216
3360	OMX*	40	MKT	RHAT	18	← 218
8209	RHAT	50	19	AET	MKT	← 220
0071	RHAT*	20	18	AET	MKT	← 222
1779	RHAT	15	MKT	OMX	29	← 224

FIG. 2

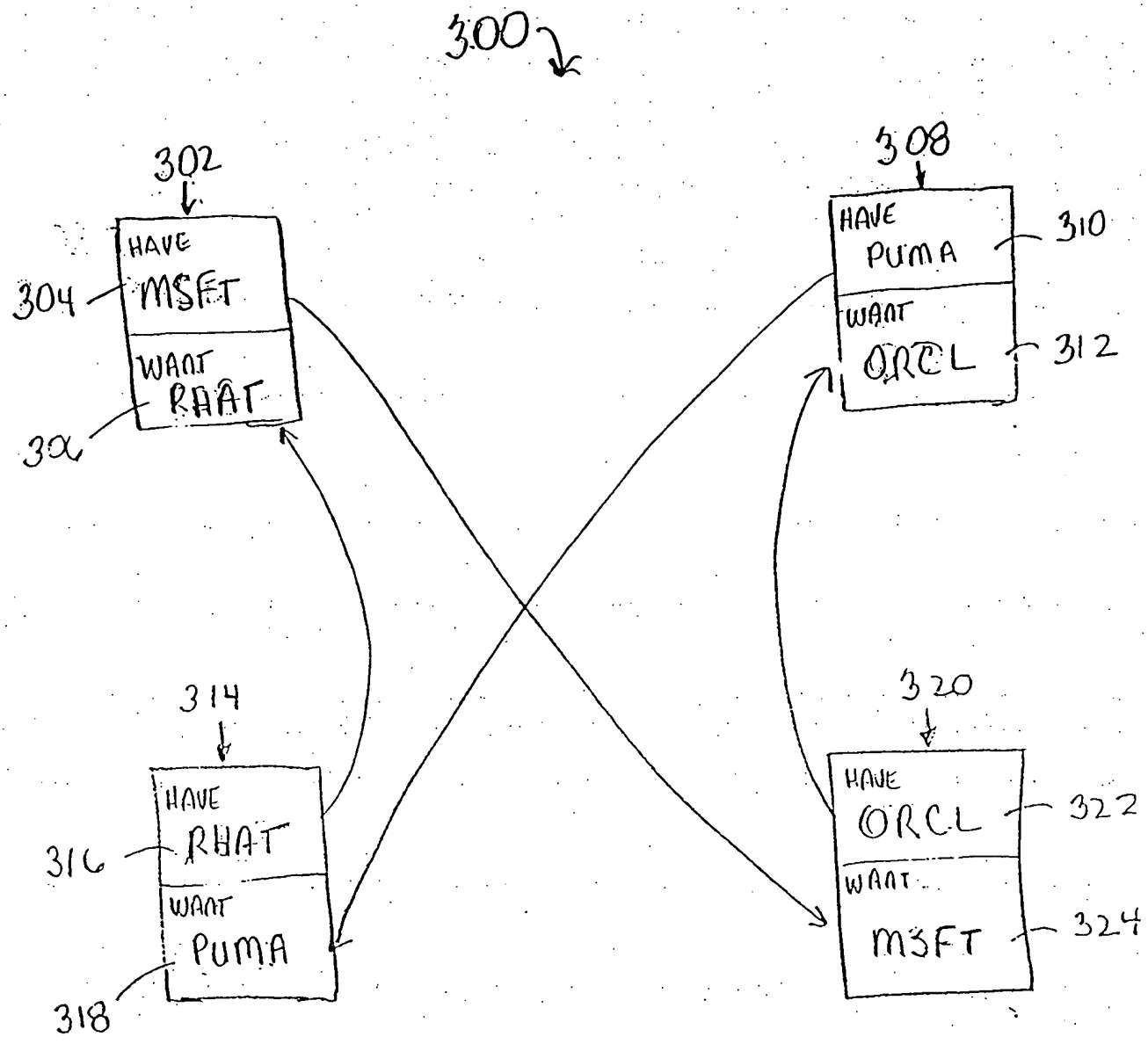
300
302
HAVE
304
MSFT
WANT
RHAT
306
308
HAVE
PUMA
310
WANT
ORCL
312
314
HAVE
316
RHAT
WANT
PUMA
318
320
HAVE
ORCL
322
WANT
MSFT
324

FIG. 3

TOSCO80-P2526D

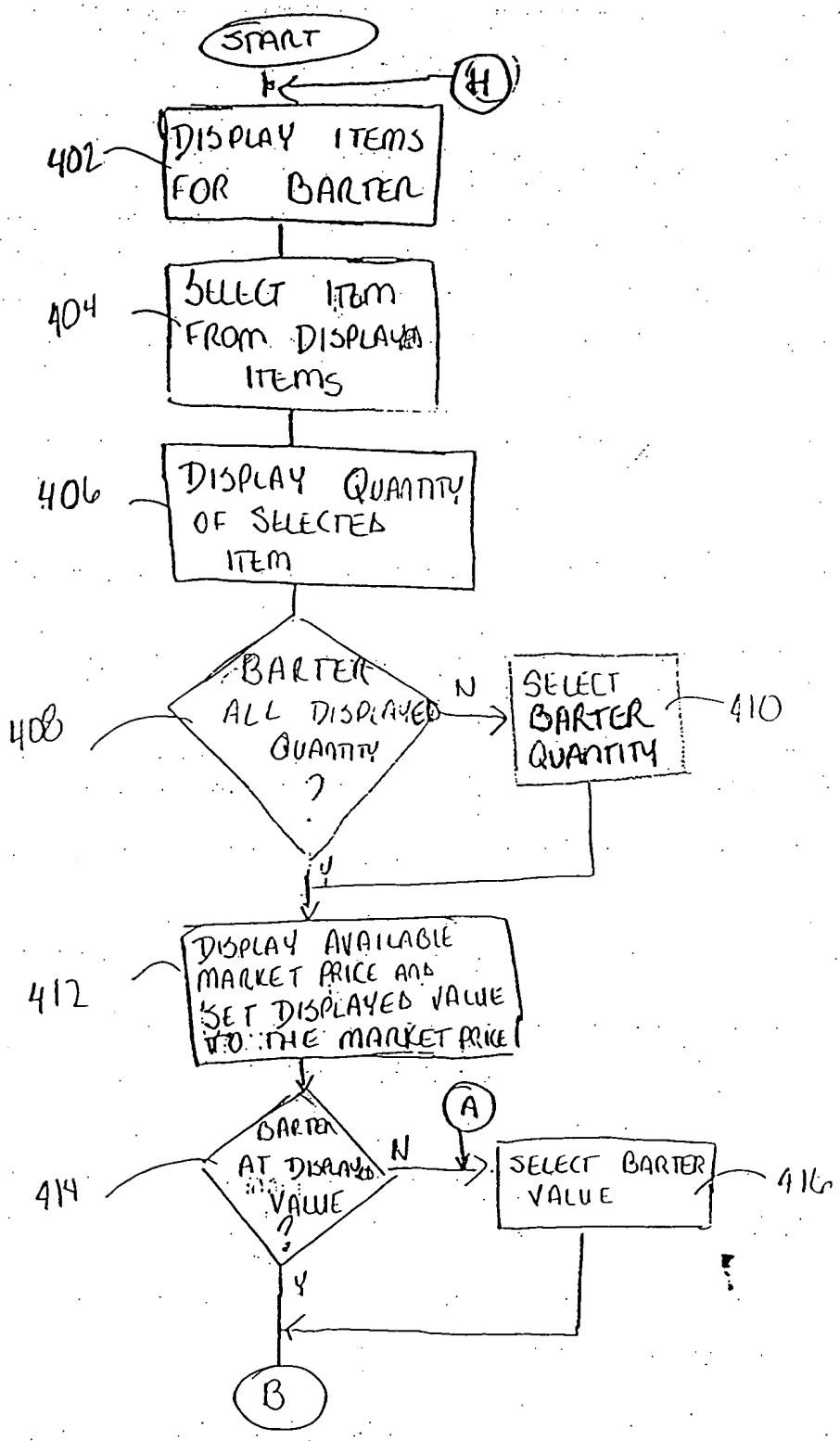

FIG. 4A

TOE080 "+35T2660

400

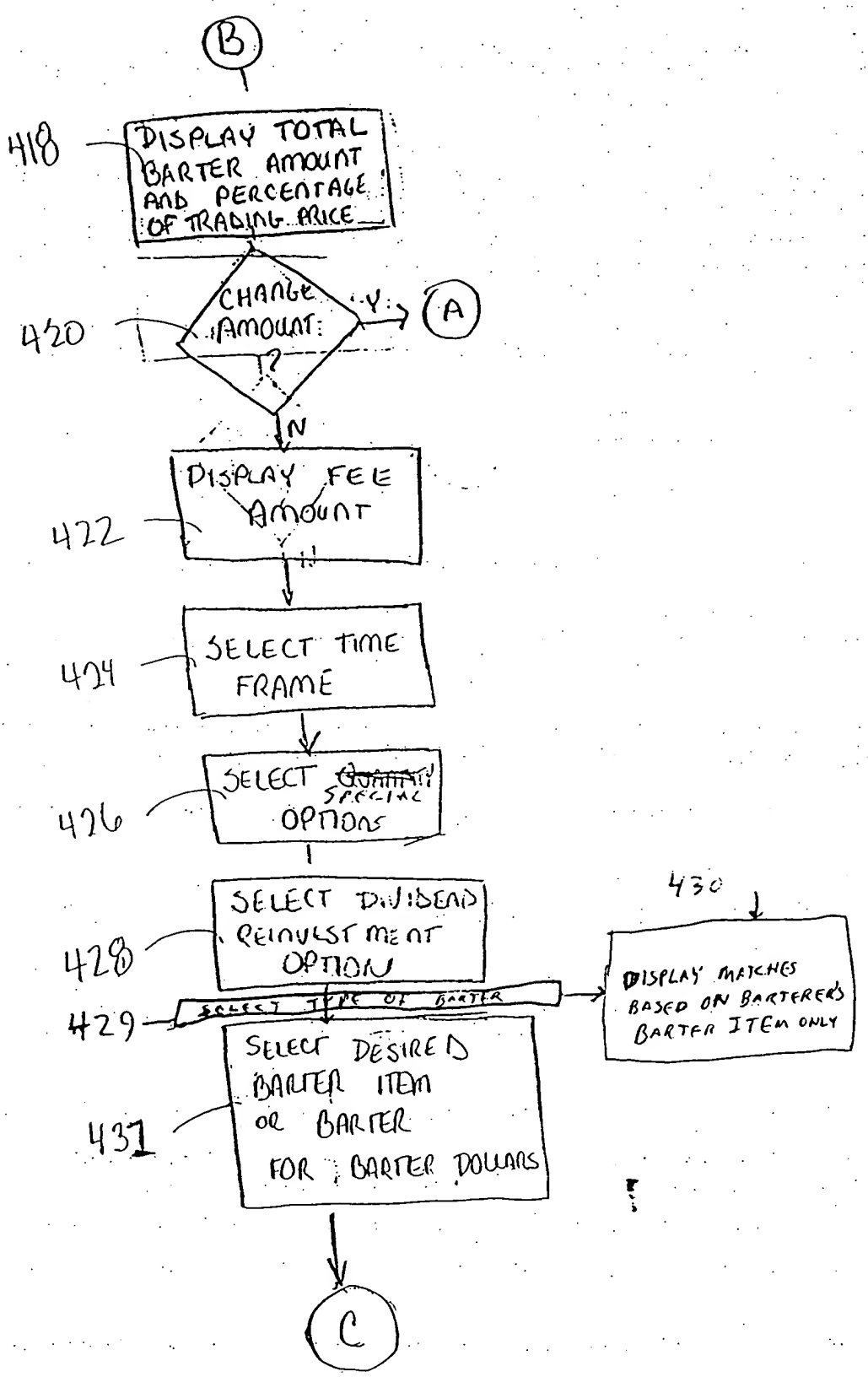

FIG. 4B

FC-EC080-4E55-25650

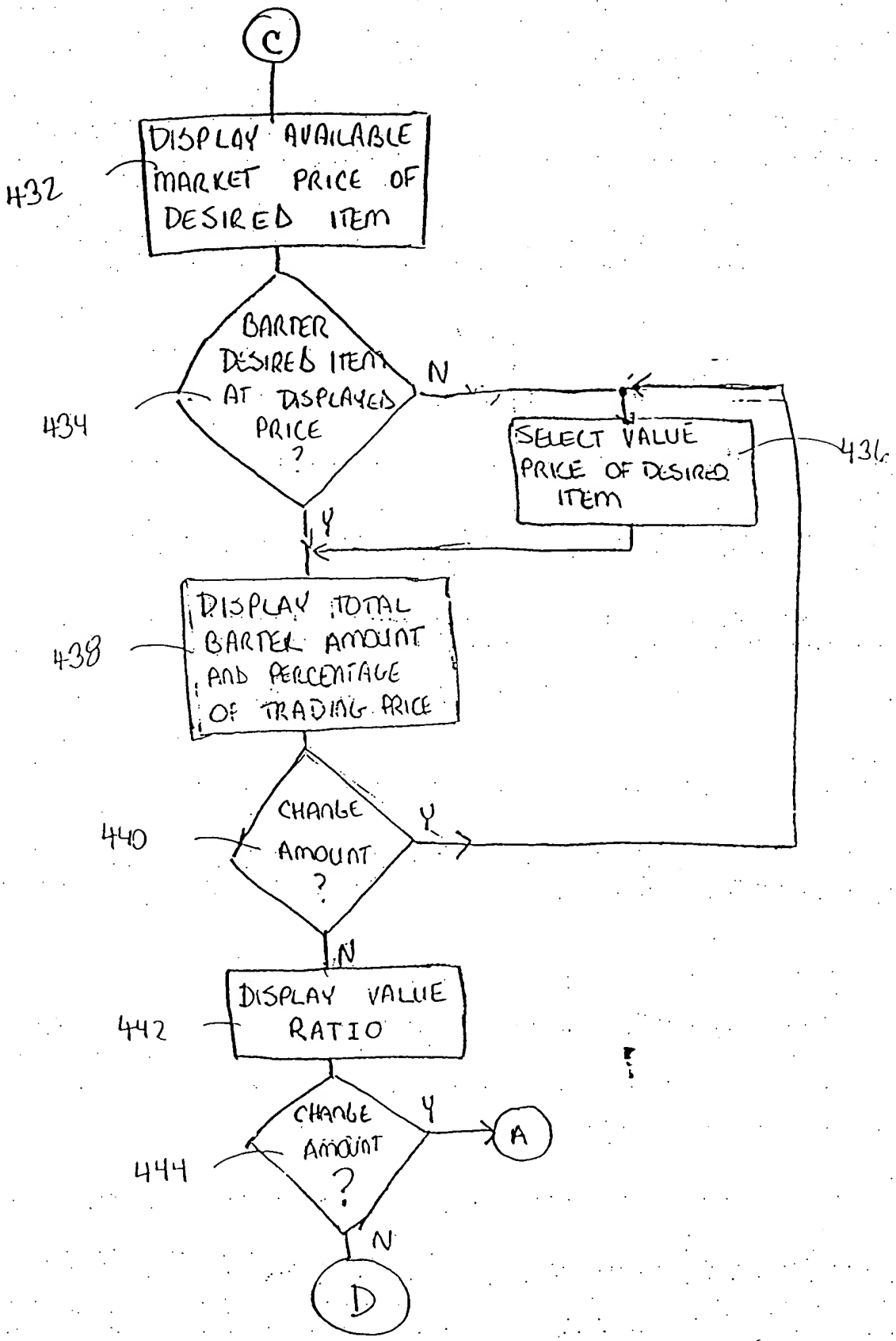

FIG. 4C

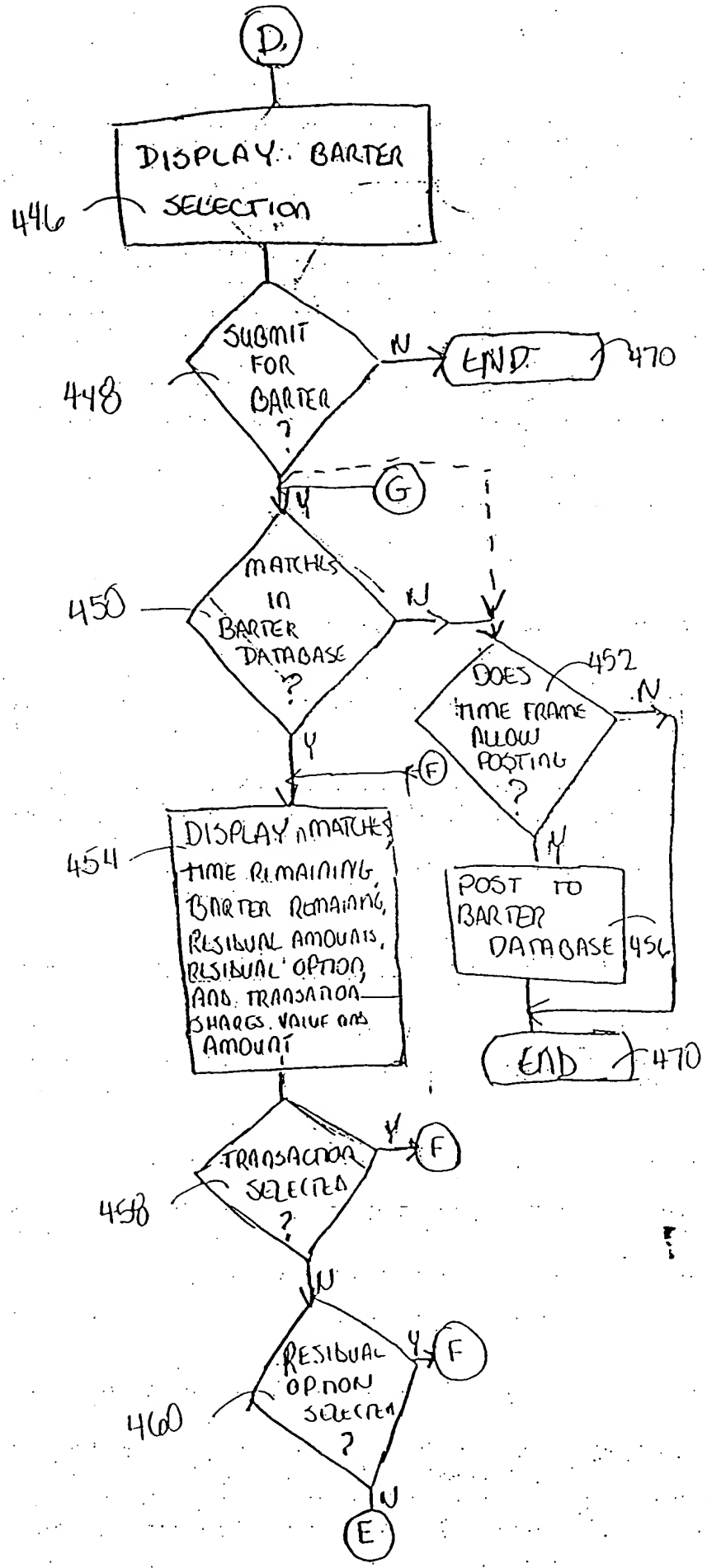
400
D
DISPLAY BARTER SELECTION
446
SUBMIT FOR BARTER ?
448
N
END
470
Y
G
MATCHES IN BARTER DATABASE ?
450
N
Y
F
DOES TIME FRAME ALLOW POSTING ?
452
N
Y
DISPLAY MATCHES, TIME REMAINING, BARTER REMAINING, RESIDUAL AMOUNTS, RESIDUAL OPTION, AND TRANSACTION CHARGES, VALUE AND AMOUNT
454
POST TO BARTER DATABASE
456
END
470
TRANSACTION SELECTED ?
458
Y
F
N
RESIDUAL OPTION SELECTED ?
460
Y
F
N
E

FIG. 4B

TOE080 "nEST2660

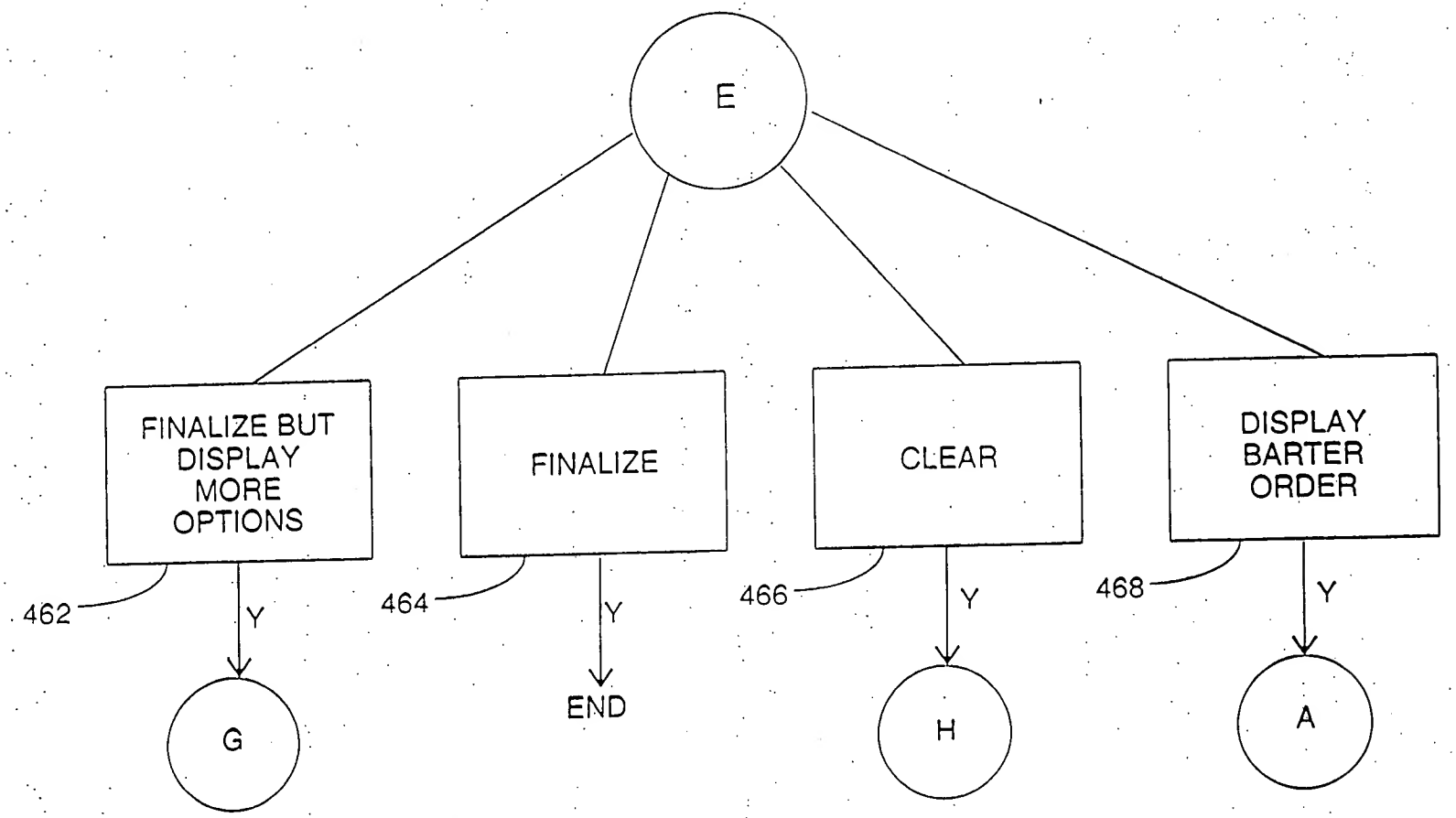

FIGURE 4E

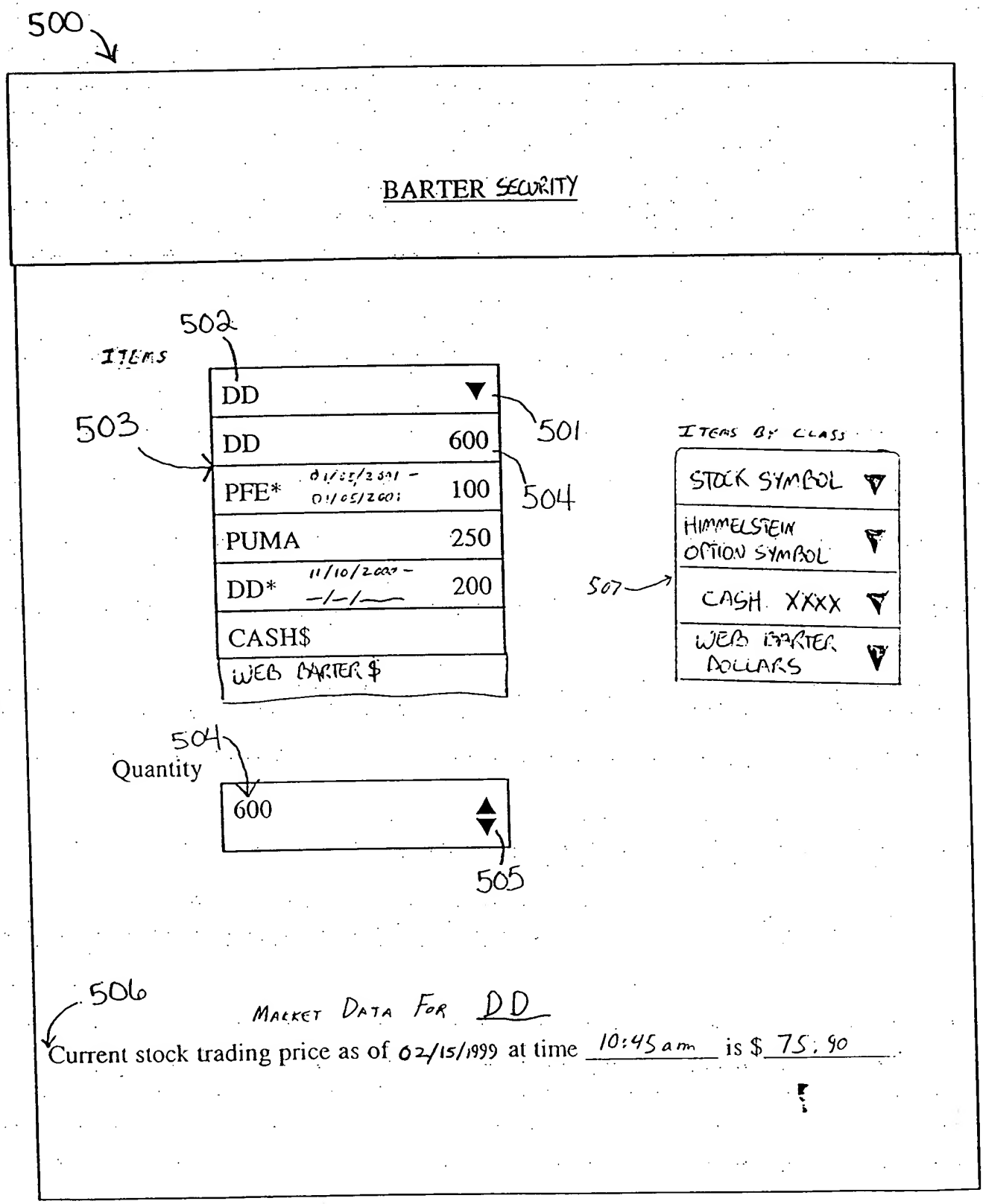
500
BARTER SECURITY
502
ITEMS
DD
503
DD 600
PFE* 01/05/2001 - 01/05/2001 100
PUMA 250
DD* 11/10/2000 - -/-/- 200
CASH$
WEB BARTER $
501
504
ITEMS BY CLASS
STOCK SYMBOL
HIMMELSTEIN OPTION SYMBOL
CASH XXXX
WEB BARTER DOLLARS
507
504
Quantity
600
505
506
MARKET DATA FOR DD
Current stock trading price as of 02/15/1999 at time 10:45 am is $ 75.90

FIGURE 5A

508 Value $ ▲▼

per share,
web barter dollars,
cash

OR

If stock or Himmelstein Option,
510 ☐ barter at current stock trading price

511

$ ±

OR

% ±

512 ☐ plus
514 Value $ ▲▼

OR

516 Percent % ▲▼

518 ☐ minus
Value $ ▲▼

517

OR

519

Percent 518 % ▲▼

520 Total anticipated barter amount: _____.

Note: Your value price is "X" percentage/dollar amount less/more than (or equal to) stock trading price.

522 change continue 523

FIGURE 5B

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524 FEE AMOUNT per share is anticipated to be _____, if direct barter (total anticipated fee _____);

526 FEE AMOUNT per share is anticipated to be _____, if web barter (total anticipated fee _____);

528 → Timing

day only ▽
day only
good until canceled
fill or kill
immediate or cancel
only view current posts

530 Special Conditions (optional)

☐ minimum quantity 600 ▲▼

☐ do not reduce

☐ all or none

☐ deferred settlement date before _____ date after _____

531 ☐ Other Security, if any, to be provided at settlement _____

FIGURE 5C

532→Dividend Reinvestment (for new stock)

- ☐ yes, new stock must have a dividend reinvestment program
- ☐ no, new stock must not have had a dividend reinvestment program
- ☐ accept new stock with or without a dividend reinvestment program

534—Type of Barter

- ☐ direct barter only (fee amount anticipated to be _____)
- ☐ if direct barter not available, then barter with web site (fee amount anticipated to be _____)

Desired Item

Security AET ▽ (535) Industry Health Care ▽ (536)

537→
- ☐ HIMMELSTEIN OPTION FOR STOCK
- ☐ STOCK
- ☐ Cash
- ☐ WEB BARTER DOLLARS

MARKET DATA FOR AET

538→Current stock trading price as of 02/15/1999 at time 10:45am is $47.50.

FIGURE 5D

EC0880-45525360

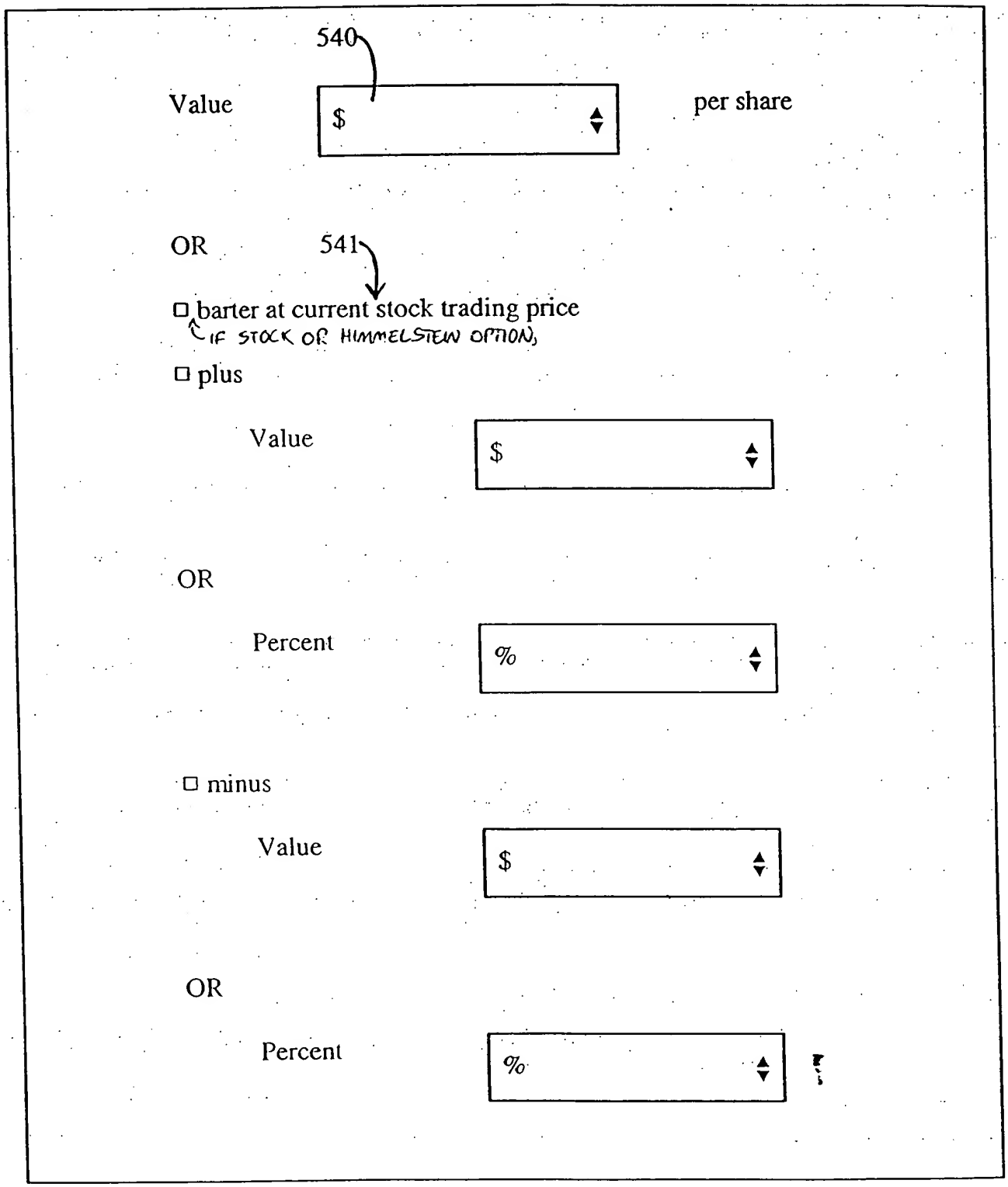

FIGURE 5E

542→ Your total barter amount is (anticipated to be) _____ for new stock

Note: your value price is "X" percentage/dollar amount less/more than current stock trading price. [change] [continue]

544→ Note: Ratio of your stock to stock trading price divided by new stock to stock trading price is "XX.XX" [change]

546→ System will re-list order and list terms and conditions and ask if you want to continue must click on the continue/agree icon

_____

_____

_____

_____

548 [Continue/Agree] [Quit] 549

FIGURE 5F

AVAILABLE BARTER ORDERS

Note: Click on Order # if choose to do barter

IF MORE THAN ONE SELECTION, CLICK ON SEQUENTIAL PREFERENCE

610

	Order #	Symbol	Price	Ratio to stock trading price	Value Ratio	# of Shares	Barter Amount	Price Fluctuate with stock trading Price	Special Conditions	Timing	Dividend
1)	1000526	IBM	115	1.00	1.0200	120	$13,800.00	Yes	None	1	Yes
2)	9843566	IBM	$115_{1/16}$	.9995	1.0194	40	$4,602.50	No	Minimum 40	2	No
3)	1043442	IBM	$115_{11/16}$	.9941	1.0139	100	$11,568.75	No	After 2/01/00 Before Indefinite Security at Settlement = ø	1	Yes
4)											

620

	ORDER#	# OF SHARES GIVING	PRICE OF GIVING ITEM	# OF SHARES RECEIVING	PRICE OF RECEIVING ITEM	BARTER AMOUNT
1)						
2)						
3)						
4)						
5)						
TO:						

AMOUNT OF BARTER LEFT	TIME REMAINING
622	626
RESIDUAL AMOUNT LEFT OVER	☐ HOLD IN ESCROW ☐ DONATE IT ☐ PURCHASE OTHER STOCK
624	

631 CLEAR

632 CHANGE BARTER ORDER

633 FINALIZE TRANSACTION

634 FINALIZE TRANSACTION BUT DISPLAY MORE BARTER OPTIONS

FIG. 6

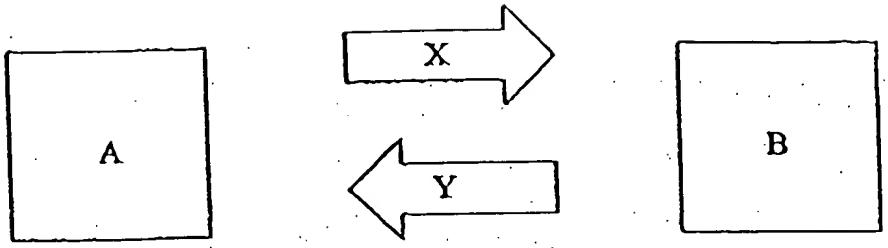

FIG. 7A

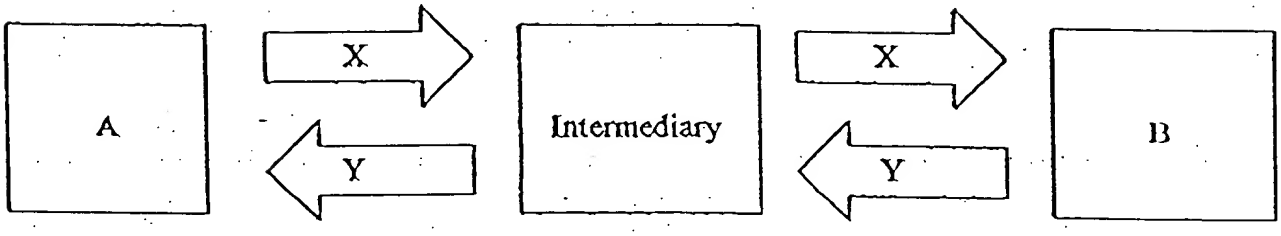

FIG. 7B

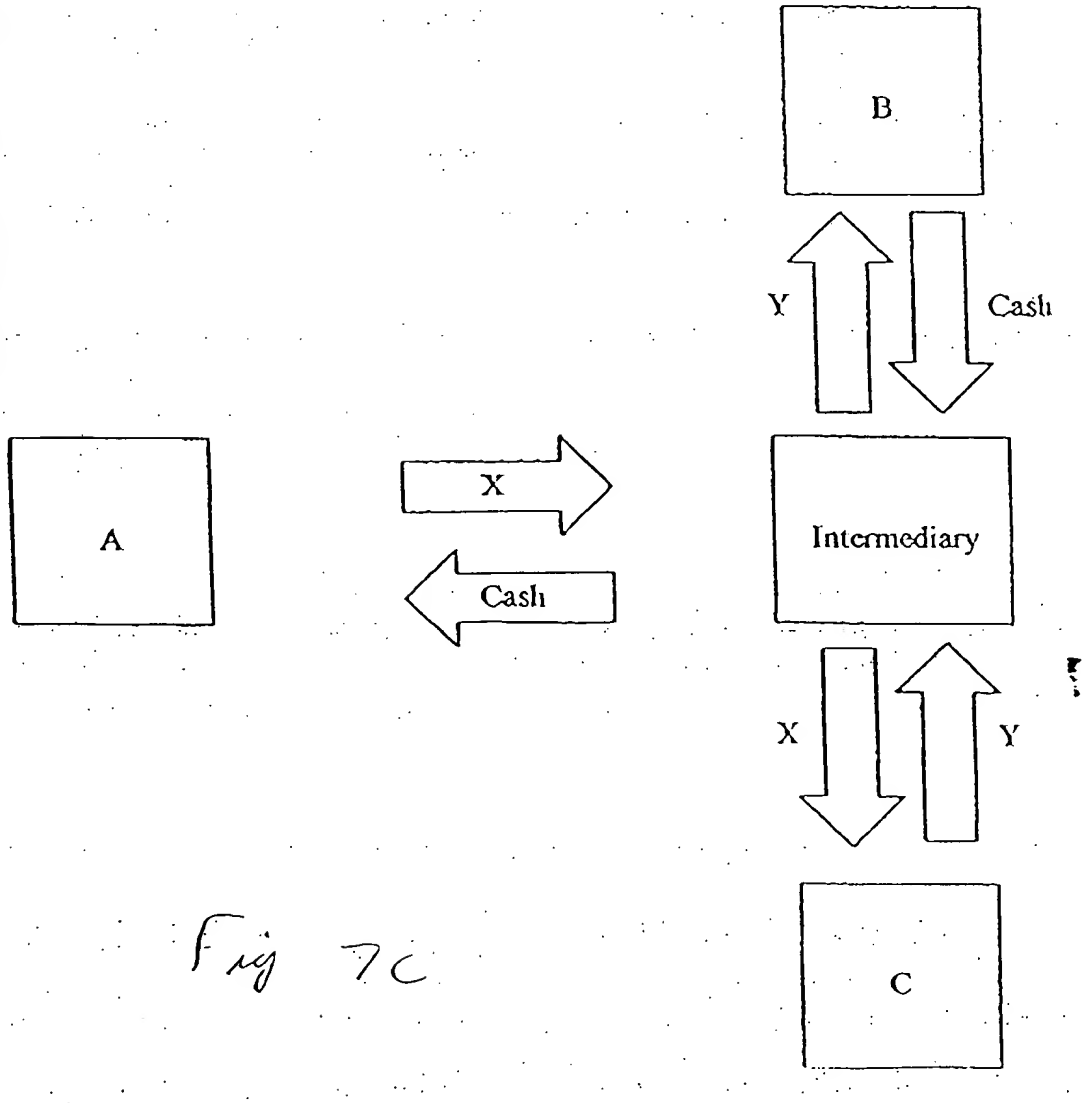

Fig 7C

09534590.1 080804

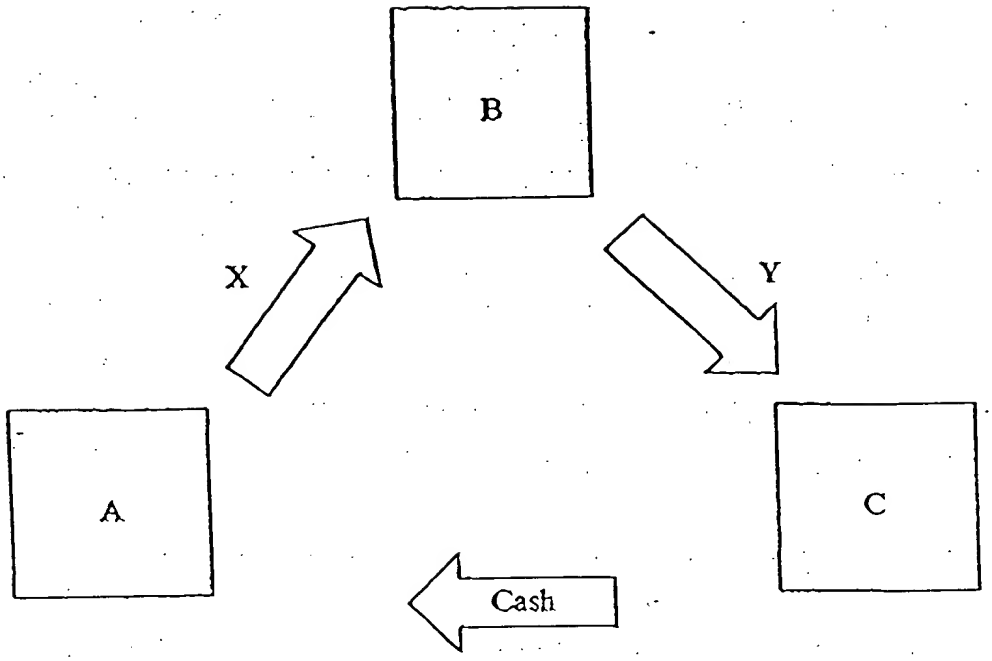

Fig. 7D

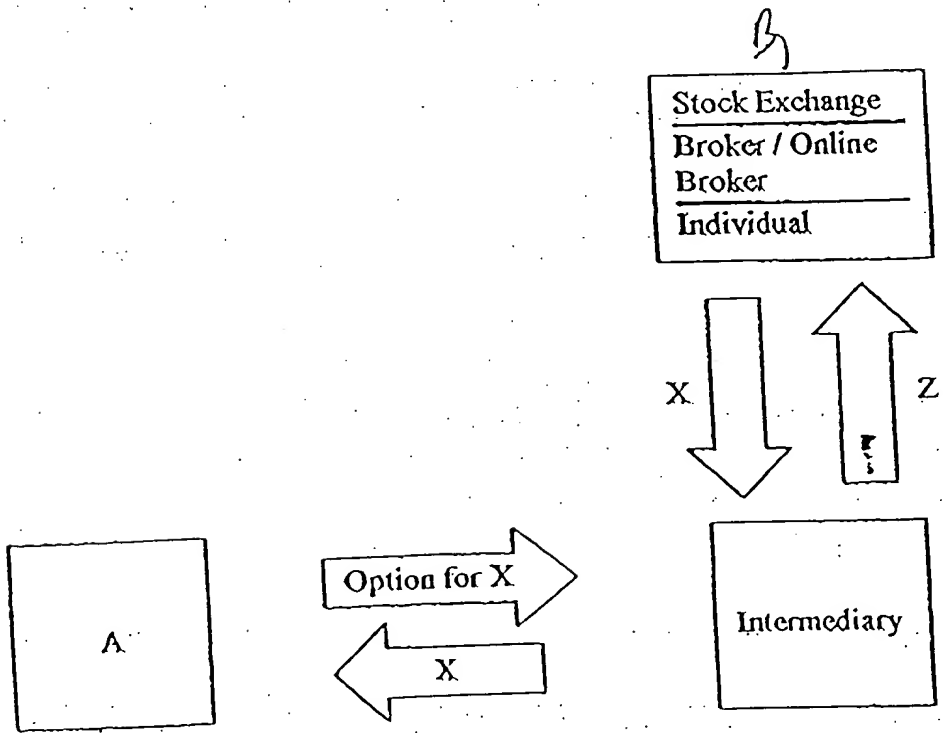

Fig. 7E

Docket No. 50277-0005

800

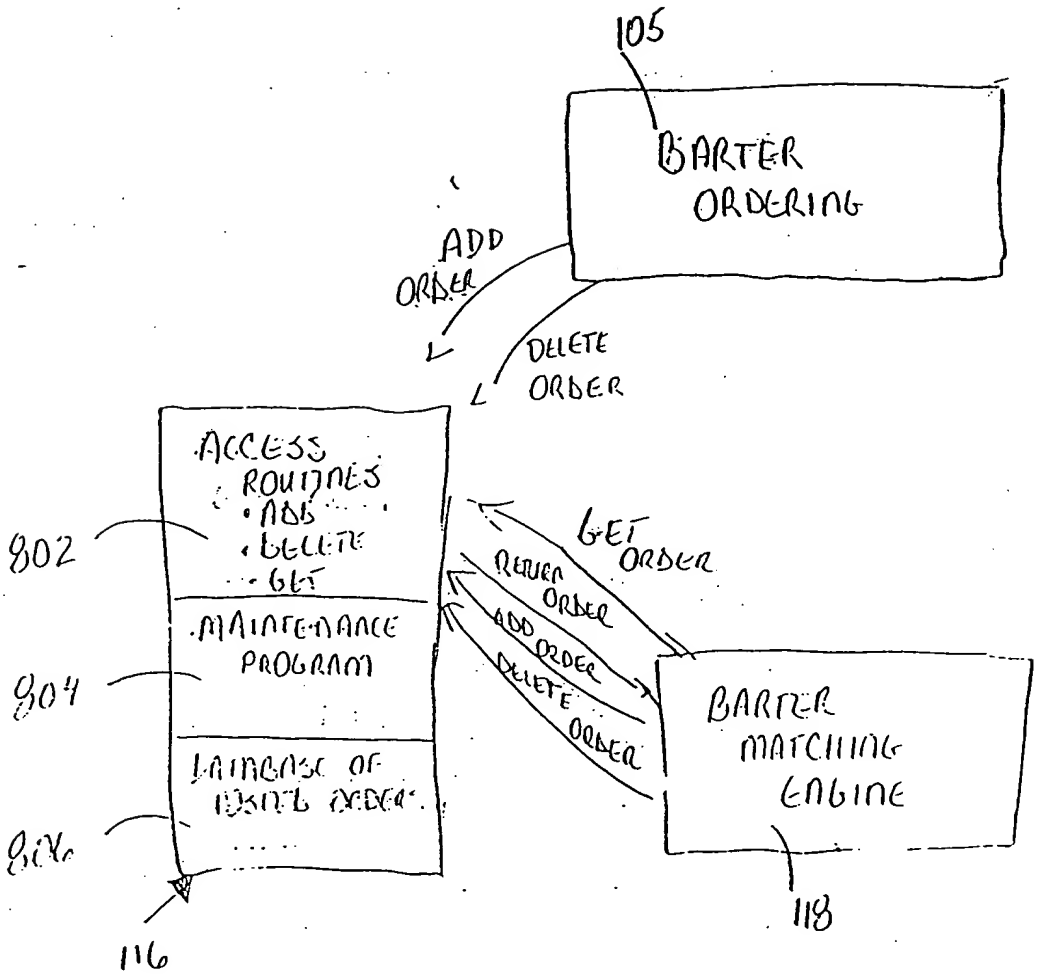

FIG. 8

	Class/ Type	Item/ Identification	Amount	Market Value	Bid / Strike Price	Expiration Settlement/Date	Barter Value	Interest Rate/ Current Yield	Due/Maturity Date	Other	Barter/Settlement Date Open/Close
1	Stock	Symbol or Name	# Shares	$	N/A	N/A	$ or specific relationship to market value	N/A	N/A	Dividend?	MMDDYY MMDDYY
2	Currency	US or Foreign	X	US$	N/A	N/A	US$ or specific relationship to market value	N/A	N/A	Par Discount Premium	MMDDYY MMDDYY
3	Bonds	Issuer	X	$	N/A	N/A	$ or specific relationship to market value	Y% interest rate	MMDDYY	N/A	MMDDYY MMDDYY
4	Options	Z	N	$	+/- $	MMDDYY	$ or specific relationship to market value	N/A	N/A	N/A	MMDDYY MMDDYY
5	Government Bond	Treasury Notes, Bonds or Bills	X	$	+/-$	N/A	$ or specific relationship to market value	Y% yield rate	MMDDYY	N/A	MMDDYY MMDDYY
6	Futures	Symbol or Name	Measurement * Quantity	$	N/A	MMDDYY	$ or specific relationship to market value	N/A	N/A	N/A	MMDDYY MMDDYY
7	Annuities	Issuer	X	$	N/A	N/A	$ or specific relationship to market value	Y% interest rate	MMDDYY	Fixed or Variable Interest Rate	MMDDYY MMDDYY
8	CD's	Issuer	X	$	N/A	N/A	$ or specific relationship to market value	Y% interest rate	MMDDYY	Compound Interest?	MMDDYY MMDDYY
9	Web Barter Dollar	IOU	X	$	+/-$	MMDDYY	$ or specific relationship to market value	Y% interest rate	MMDDYY	Dividend? Par, Discount, Premium Fixed or Variable Interest Compound Interest?	MMDDYY MMDDYY

Z = Any security
X = Foreign or domestic currency

Y = interest rate or current yield in percentage
N = Quantity of options

Fig. 9A

	Class/ Type	Item/ Identification	Amount	Market Value	Bid / Strike Price	Expiration Settlement/Date	Barter Value	Interest Rate/ Current Yield	Due/Maturity Date	Other	Barter/Settlement Date Open/Close
1	Stock	AOL	100 Shares	$ 10,000.00	N/A	N/A	$ 10,750.00	N/A	N/A	Dividend?	01-FEB-01/25-FEB-01
2	Currency	Canadian $	5,000CN$	$ 3,453.04	N/A	N/A	$ 3,448.28	N/A	N/A	N/A	02-JAN-00/01-JAN-01
3	Bonds	Mirage	25,000.00	$ 24,750.00	N/A	N/A	$ 24,900.00	8.50%	1-Mar-15	Pay, Discount, Premium	20-DEC-00/20-DEC-01
4	Options	IBM	12 Options	$ 122,400.00	$ 102.00	30-Nov-99	$ 12,840.00	N/A	N/A	N/A	4-OCT-99/4-NOV-01
5	T-Bills	US Government	$ 10,000.00	$ 10,000.00	$ 101.00	N/A	$ 9,800.00	4.93%	15-Jun-00	N/A	OPEN/15-DEC-99
6	Futures	Gold	10 troy oz	$ 3,157.50	N/A	30-Nov-99	$ 3,000.00	N/A	N/A	N/A	OPEN/31-OCT-99
7	Annuity	TransAmerica	$ 100,000.00	$ 100,000.00	N/A	N/A	$ 105,000.00	10.50%	30-Jun-06	Fixed or Variable Interest	02-JAN-01/01-JAN-13
8	CD's	SunWest Bank	$ 50,000.00	$ 50,000.00	N/A	N/A	$ 49,000.00	4.14%	30-May-00	Compound Interest?	12-DEC-99/12-DEC-99
9	Web Barter Dollar	IOU	$ 25,000.00	$ 25,000.00	A	B	$ 24,500.00	C	D	Pay, Discount, Premium / Fixed or Variable Interest / Compound Interest?	Open/15-JUN-99

A = Could have Bid/Strike Price if Web Barter $ are from Options or Government Bonds+C9 depending on terms and conditions in barter transactions

B = Could have Expiration Date is Web Barter $ are from Options or Futures depending on terms and conditions in barter transactions

C = Could have Yield or Interest Rate if Web Barter $ are from Bonds, Government

D = Could have Maturity Date if Web Barter $ are from Bonds, Government Bonds, Annuities or CD's depending on terms and conditions in barter transactions

Fig. 9B